

**NEWS RELEASE 05-12**  
**NEW MILLENNIUM CAPITAL CORP.**  
Calgary, Alberta

**New Millennium Capital Corp. (NML – TSX-V) announces Credit Facility and Issuance of Warrants.**

September 2, 2005 – Calgary, Alberta – New Millennium Capital Corp. (“NML”) is pleased to announce that it has entered into a loan agreement with Middlemarch Partners Limited (“Middlemarch”) for a \$2,000,000 credit facility (the “Credit Facility”). The Credit Facility may be drawn down at the option of NML in \$1,000,000 installments. The first installment was drawn down on September 1, 2005 and the second installment may be drawn down after September 15, 2005. The Credit Facility does not bear interest and is repayable in full on or before March 15, 2006. As consideration for advancing the Credit Facility, NML has issued to Middlemarch 1,000,000 common share purchase warrants (the “Warrants”). Each Warrant is exercisable into one common share of NML at an exercise price of \$0.75 per share until August 15, 2007. Middlemarch does not own any securities of NML and is at arm’s length to NML.

For further information, please see our website - [www.nmlresources.com](http://www.nmlresources.com) or contact: Robert Martin, President and Chief Executive Officer or Dean Journeaux, Project Director at (514) 935-3204.

**THE TSX VENTURE EXCHANGE HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ACCURACY OF ADEQUACY OF THIS RELEASE.**